

2020 04 28

() 6.03
() 8.18~8.50

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Wind

2 2020/04/27

		EPS				PE				PEG	PB	
		18A	19A/E	20E	21E	18A	19A/E	20E	21E			
600009.SH	68.39	2.20	2.59	1.52	3.06	31.1	26.4	45.1	22.4	2.69	4.12	1318
600004.SH	14.05	0.52	0.46	0.58	0.73							

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<	/	12	
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6

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6

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20%
5%-20%
-5%~5%
5%-20%
20%