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yuanding@htsc.com

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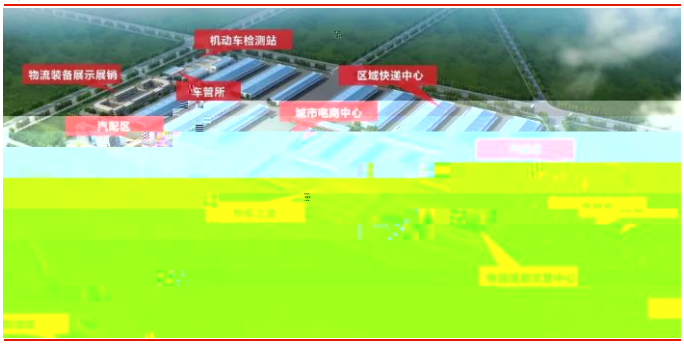

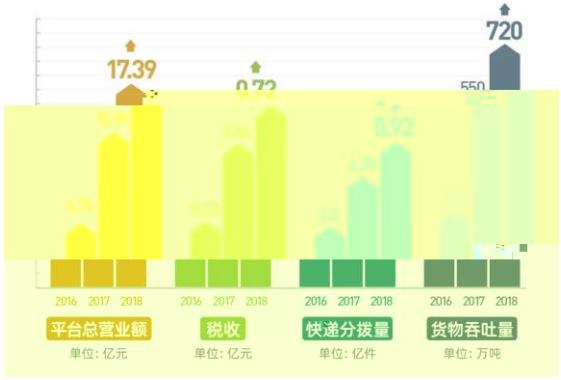

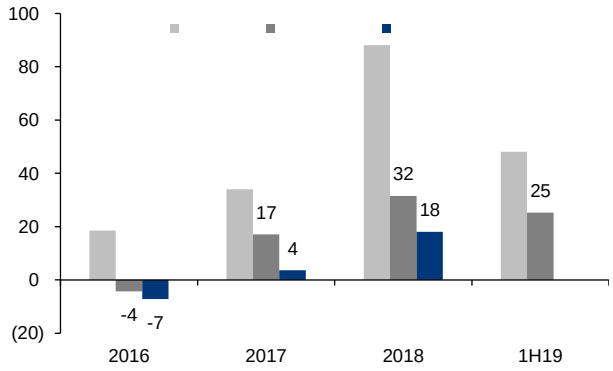

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	2016	2017	2018	2019E	2020E	2021E
	1282	2106	2524	3100	4110	4744
		685	989	1405	2332	2870
		221	284	302	332	365
u		57	53	70	121	145
		141	325	498		

( )	2017	2018	2019E	2020E	2021E
	11,279	13,425	8,119	9,403	10,567
	4,584	5,448	1,422	1,606	1,793
	1,598	1,650	1,417	1,666	1,878
	300.80	726.40	623.85	733.45	827.12
	1,133	846.70	682.68	780.39	874.87
	1,279	2,087	1,683	1,923	2,156
	2,383	2,668			